

**ALTICE S.A.**  
**Société anonyme**  
Registered office: 3, boulevard Royal  
L-2449 Luxembourg  
R.C.S. Luxembourg: B.183.391  
(the "Company")

**Total number of shares and voting rights as at 3 July 2015**  
**in relation to the extraordinary general meeting of the Company on the cross-border merger**  
**by absorption of the Company by New Athena B.V. (the "Merger Extraordinary General Meeting")**

**NOT TO BE FORWARDED TO ANY PERSON OR ADDRESS IN THE UNITED STATES OF AMERICA**

In accordance with Article 3 (4) b) of the law of 24 May 2011 regarding the exercise of certain shareholders' rights at the general meetings of listed companies, the shareholders of the Company are hereby informed that the total number of shares and voting rights as at the date of the convening notice of the Merger Extraordinary General Meeting to be held on 6 August 2015 at 3.00 pm in Luxembourg at Aerogolf Center - 1B, Heienhaff, L-1736 Senningerberg, is as follows:

Total number of shares:	247,950,186
Total number of shares which voting rights have been suspended (own shares):	0
Total number of voting shares:	247,950,186

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This document is not intended to constitute an offer or sale to persons in the United States of America within the meaning of the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). The shares referred to in this document have not been, and are not presently intended to be, registered under the Securities Act.