



ALTICE EUROPE N.V.
with corporate seat in Amsterdam
Oostdam 1
3441 EM Woerden
The Netherlands
Trade Register Number 63329743
(the "**Company**")

EXTRAORDINARY GENERAL MEETING

to be held on 7 January 2021 at 11:00 hours (Amsterdam time) at the Conservatorium Hotel, Van Baerlestraat 27, 1071 AN Amsterdam, The Netherlands

NOTICE TO SHAREHOLDERS

General

Shareholders¹ of the Company are invited to attend the extraordinary general meeting of the Company to be held on Thursday 7 January 2021 at 11:00 hours (Amsterdam time) at the Conservatorium Hotel, Van Baerlestraat 27, 1071 AN Amsterdam, the Netherlands (the "**EGM**"). This notice sets forth the registration, attendance and voting procedures for the EGM.

Documentation

The agenda for the EGM, the explanatory notes and accompanying documents are available for inspection at the offices of the Company, and will be distributed free of charge on request. The information is also available on the Company's website: www.altice.net under "Investors – Shareholder meetings" and can be requested from ING Bank N.V., Foppingadreef 7, 1102 BD Amsterdam, the Netherlands, telephone +31 20 576 2716, email iss.pas@ing.com ("**ING**").

Record date

Only shareholders on Thursday 10 December 2020, after processing all settlements of that day ("**Record Date**"), and who are registered as such in (i) the records that are kept by the banks and agents that are defined as intermediaries pursuant to the Securities Giro Transfer Act (*Wet giraal effectenverkeer*) ("**Intermediaries**") or (ii) the Company's shareholders' register, are entitled to attend and, if relevant, vote at the EGM, provided that such shareholders complied with the registration and notification requirements described in this notice.

Each common share A and each preference share B outstanding on the Record Date are entitled to one (1) vote. Each common share B outstanding on the Record Date is entitled to twenty-five (25) votes. Each preference share A outstanding on the Record Date is entitled to four (4) votes.

¹ For this purpose of this notice shareholder means: (i) a holder of shares in the Company's share capital and entitled to vote and (ii) any other person having voting rights or meeting rights with respect to the Company's shares, as the case may be.



Registration

Shareholders who wish to attend the EGM either in person or by proxy must register themselves. Registration requests may be submitted from Friday 11 December 2020 until and including Monday 4 January 2021, 17:00 hours (Amsterdam time). Shareholders may register for the EGM via the specifically for this purpose established ING E-voting platform (the "**EVO platform**") at <https://ing.evo-platform.com/altice> or through the Intermediary with whom their shares are registered.

The Intermediaries must issue an electronic statement to ING no later than Monday 4 January 2021, 17:00 hours (Amsterdam time), quoting the number of shares that the shareholder holds as of the Record Date and for which number of shares registration for the EGM is requested. At the moment of registration, the Intermediaries are requested to state the complete address details of the relevant shareholder, to enable proper verification of share ownership as at the Record Date.

Admission to the EGM

The shareholder will receive a confirmation of registration from ING via the Intermediary, by email or by regular mail. This confirmation of registration shall serve as an entry ticket to the EGM. Shareholders, or their proxies, who wish to attend the EGM in person must bring to the EGM the confirmation of registration and a proof of their identity (in the form of a non-expired identity card or passport) or where the shareholder is a legal entity, also proof of authority to act as an authorised representative of such legal entity. In order for the EGM to proceed in a timely and orderly manner, shareholders are requested to arrive on time. The doors will open at 10:00 hours and the EGM will start promptly at 11:00 hours (Amsterdam time).

Online voting

Shareholders who do not wish to attend the EGM in person may grant a proxy via the EVO platform to (i) each of Ms. N. Marty, General Counsel and Company Secretary, and Mr. M. Corbin, CFO, acting individually or (ii) Mr. René Clumpkens or any other civil law notary at Zuidbroek B.V. (the "**Notary**"), independent third party, to vote at the EGM on those shareholders' behalf. In order to vote by proxy, shareholders must have registered their shares as described above. Shareholders can submit their voting instructions via the EVO platform at <https://ing.evo-platform.com/altice> from Friday 11 December 2020 until and including Monday 4 January 2021, 17:00 hours (Amsterdam time).

Shareholders who are unable to submit voting instructions online are kindly requested to follow the instructions and use the voting instrument provided by the bank, financial institution, account holder or other financial intermediary that holds the shares on his/her behalf.

Voting by proxy

Alternatively, shareholders who wish to be represented at the EGM may, subject to registering for the EGM as described above, send in a legally valid written proxy instrument to the Company at its registered office or electronically in pdf-form to: iss.pas@ing.com with a copy to compliance@altice.net, by Monday 4 January 2021, 17:00 hours (Amsterdam time). Proxy forms are available free of charge at the offices of the Company or at www.altice.net under "Investors – Shareholder meetings". The proxy can be granted with or without voting instructions. In case a proxy is granted without voting instructions, it shall be deemed to include a voting instruction in favour of all proposals made by the Company's board of directors (the "**Board**"), and against any other proposal. In case a proxy is granted without express designation who the proxy is granted to, it shall be deemed to be a proxy granted to the Notary.

Extra information for the holders of shares registered in the shareholders' register

Shareholders who are registered in the shareholders' register and who wish to attend the EGM either in person or by proxy must notify the Company by submitting their name and number of registered shares through the Company's email address compliance@altice.net no later than on Monday 4 January 2021, 17:00 hours (Amsterdam time). The shareholders who have registered will receive a confirmation of registration from the Company.

Shareholders holding registered shares and who will not attend the EGM in person, may, without prejudice to the above-mentioned registration and attendance notification requirements, grant a written proxy to vote at the EGM on the shareholders' behalf to (i) each of Ms. N. Marty, General Counsel and Company Secretary, and Mr. M. Corbin, CFO, acting individually, (ii) the Notary, independent third party, or (iii) any other representative designated for this purpose. The proxy can be granted with or without voting instructions. In case a proxy is granted without voting instructions, it shall be deemed to include a voting instruction in favour of all proposals made by the Board, and against any other proposal. In case a proxy is granted without express designation who the proxy is granted to, it shall be deemed to be a proxy granted to the Notary.

Proxy forms are available free of charge at the offices of the Company or at www.altice.net under "Investors – Shareholder meetings". To be counted, a duly completed and executed proxy must have been received (i) by the Company at its registered office or electronically in pdf-form at compliance@altice.net with the original to follow by regular mail or (ii) if granted to the Notary, by Mr. René Clumpkens at Zuidbroek B.V., Koningslaan 35, 1075 AB Amsterdam, the Netherlands or electronically in pdf-form at rene.clumpkens@zuidbroek.com with the original to follow by regular mail, in each case no later than on Monday 4 January 2021, 17:00 hours (Amsterdam time).

Optional: virtual EGM due to COVID-19

In light of COVID-19 and any related governmental restrictive measures that may be in place prohibiting or restricting EGM type of events, the Board kindly requests shareholders not to attend the EGM in person, but instead, to make use of the possibility to grant a proxy through the EVO platform which entails a voting instruction to (i) each of Ms. N. Marty, General Counsel and Company Secretary, and Mr. M. Corbin, CFO, acting individually or (ii) the Notary. The Board may ultimately on the day before the Record Date, being Wednesday 9 December 2020, decide to hold the EGM virtually only.² In such event ultimately on such date, a statement with the applicable procedures regarding *inter alia* remotely following the EGM and the opportunity for shareholders to ask questions in advance will be made available on the Company's website, www.altice.net, under "Investors – Shareholder meetings". In that case, the following principles will apply:

- (i) shareholders who wish to follow the EGM virtually and/or exercise their voting rights must register themselves;
- (ii) shareholders who have registered: (a) will be enabled to follow the EGM via webcast, (b) will be entitled to submit questions regarding agenda items at the latest 72 hours in advance of the EGM by sending an email to EGM@altice.net, and (c) will, if such shareholder has asked questions in advance of the EGM, be enabled to ask follow up questions during the EGM;

² Since the date of the EGM is after the current expiration date of the Dutch COVID-19 emergency legislation allowing for *inter alia* virtual meetings, the Board may only decide so if and to the extent that such legislation will be timely and sufficiently extended.

- (iii) shareholders who have registered can only exercise their voting rights prior to the EGM by granting a proxy to (a) each of Ms. N. Marty, General Counsel and Company Secretary, and Mr. M. Corbin, CFO, acting individually or (b) the Notary, independent third party.

Voting rights

As at the date of this notice, the Company has issued (i) 1,071,763,798 common shares A, constituting 1,071,763,798 voting rights, (ii) 194,933,832 common shares B, constituting 4,873,345,800 voting rights and (iii) 1,304,116 preference shares B, constituting 1,304,116 voting rights. No voting rights may be exercised in respect shares held by the Company or a subsidiary of the Company (as at the date of this notice: 72,134,935 common shares A). If the number of issued shares or voting rights has changed as at the Record Date, updated numbers will be published on the Company's website.

Further information

For further information, please contact: Altice Europe N.V., General Counsel and Company Secretary, email: compliance@altice.net.

Amsterdam, the Netherlands, 24 November 2020

Altice Europe N.V.
The Board