

Publication of Issue Price Information Pursuant to Treas. Reg. §1.1273-2(f)(9)  
 May 26, 2020

Altice Luxembourg, S.A., (“Altice Lux”), Altice France Holding, S.A. (“Altice France”), and Ypso Finance Bis S.A. (“Ypso”, and together with Altice Lux and Altice France, “Altice”) are publishing this notice, pursuant to the requirements of Treas. Reg. §1.1273-2(f)(9) (the “Regulations”), with respect to (a) the settlement of Ypso’s offer to exchange new notes issued by Ypso in exchange for certain outstanding notes of Altice Lux, pursuant to Ypso’s exchange offer memorandum dated January 24, 2020, (collectively, the “Exchange Offer Notes”), which exchange was consummated on February 27, 2020, and (b) the automatic exchange of certain notes issued by Ypso (including, but not limited to, the Exchange Offer Notes) in exchange for new notes issued by Altice France (the “Mandatory Exchange Notes”) which mandatory exchange was consummated on March 26, 2020 (as described in Ypso’s offering memoranda dated January 23, 2020 and January 24, 2020, respectively).

Altice has determined that the Exchange Offer Notes and the Mandatory Exchange Notes were, at the time of the relevant exchanges, publicly traded within the meaning of the Regulations and to the best of its knowledge has determined the fair market value and issue price of each series of Exchange Offer Notes and Mandatory Notes on the relevant date of exchange is as stated below.

<b>Exchange Offer Notes</b>						
Original Issuer	New Issuer	Final Maturity	CUSIP/ISIN/ Common Code of New Notes	Exchange Date	Coupon	FMV and Issue Price <sup>1</sup>
Altice Luxembourg S.A.	Ypso Finance Bis S.A.	May 15, 2027	144A: 98424X AB5/ US98424XAB55  Reg S: L9894R AC1/ USL9894RAC18	February 27, 2020	10.5% (Dollar)	115.1%
Altice Luxembourg S.A.	Ypso Finance Bis S.A.	May 15, 2027	144A: XS2125170543/ 212517054  Reg S: XS212515170386/ 212517038	February 27, 2020	8.00% (Euro)	112.5%

<sup>1</sup> Represents trading or quoted prices of the relevant securities on the relevant exchange dates based on information from third-party data providers

<b>Mandatory Exchange Notes</b>						
Original Issuer	New Issuer	Final Maturity	CUSIP/ISIN/ Common Code of New Notes	Exchange Date	Coupon	FMV and Issue Price <sup>1</sup>
Ypso Finance Bis S.A.	Altice France Holding S.A.	February 15, 2028	144A: 02156T AA2/ US02156TAA25  Reg S: L01801 AA4/ USL01801AA41	March 26, 2020	6.00% (Dollar)	88.2%
Ypso Finance Bis S.A.	Altice France Holding S.A.	February 15, 2028	144A: XS2138140954/ 213814095  Reg S: XS2138140798/ 213814079	March 26, 2020	4.00% (Euro)	79.5%
Ypso Finance Bis S.A.	Altice France Holding S.A.	May 15, 2027	144A: 02156T AB0/ US02156TAB08  Reg S: L01801 AB2/ USL01801AB24	March 26, 2020	10.5% (Dollar)	104.7%
Ypso Finance Bis S.A.	Altice France Holding S.A.	May 15, 2027	144A: XS2138134809/ 213813480  Reg S: XS2138128314/ 213812831	March 26, 2020	8.00% (Euro)	96.5%

This notice is only intended to fulfill Altice's notification obligation under the Regulations and does not constitute tax advice. Altice advises each holder of the Exchange Notes and the Mandatory Exchange Notes to obtain professional tax advice to determine the implications of this notification on the determination of the holder's income tax liabilities.