

**ALTICE S.A.**  
*Société anonyme*  
Registered office: 3, boulevard Royal  
L-2449 Luxembourg  
R.C.S. Luxembourg: B.183.391  
(the “Company”)

**DECLARATION OF PARTICIPATION AT THE EXTRAORDINARY  
GENERAL MEETING OF THE COMPANY ON 6 AUGUST 2015 AT 3  
PM CEST IN RELATION TO THE CROSS-BORDER MERGER BY  
ABSORPTION OF THE COMPANY BY NEW ATHENA B.V.**

**NOT TO BE FORWARDED TO ANY PERSON OR ADDRESS IN THE UNITED STATES OF  
AMERICA**

I, the undersigned .....  
shareholder, being the owner of ..... ordinary shares in  
ALTICE S.A. (*société anonyme*), with its registered office at 3, boulevard Royal, L-2449  
Luxembourg, on 23 July 2015 at midnight, Luxembourg time (the “**Record Date**”),

hereby notify the Company of my intention to participate in the following manner:

- personal attendance
- proxy

at the extraordinary general meeting of the Company to be held on **6 August 2015** at 3:00 P.M. CEST  
in Luxembourg at Aerogolf Center - 1B, Heienhaff, L-1736 Senningerberg, Grand Duchy of  
Luxembourg.

Done in....., on.....2015

Signature:

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In order to be valid, this declaration must be received by the Company (by fax or by email)

**no later than midnight, 23 July 2015**

with the original form to be received by the Company at least two (2) days before the date of the general meeting.

Where necessary, this declaration must moreover be followed by the duly completed proxy form.

This document may not be forwarded to any person or address in the United States of America. Failure to comply with this directive may result in a violation of the Securities Act of 1933 or the applicable laws of other jurisdictions.

This document is not intended to constitute an offer or sale to persons in the United States of America within the meaning of the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). The shares referred to in this document have not been, and are not presently intended to be, registered under the Securities Act.