



October 2, 2023

## **ALTICE INTERNATIONAL**

### **Successful Term Loan raise of €800 million**

Altice International S.à r.l. (“Altice International”) announces that it has successfully raised a new €800 million Term Loan following excess demand.

As a result of this transaction, the average maturity for the Altice International debt capital structure increases to 4.9 years, from 4.6 years previously, with no major maturities before 2027.

This leverage-neutral transaction is in line with Altice International’s liability management efforts to optimize its capital structure.

The new Term Loan, due October 2027, is priced at 5.00% over EURIBOR with an OID of 96. Proceeds will be used to redeem, defease or otherwise discharge the outstanding €600m 2.25% Senior Secured Notes maturing in 2025 in full, with excess proceeds going to repay RCF.

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