



December 6, 2022

ALTICE INTERNATIONAL

Successful refinancing of €1.7 billion (equivalent) of Term Loans

Altice International S.à r.l. (“Altice International”) announces that it has successfully extended €1.7 billion (equivalent) of its 2025 and 2026 Term Loan maturities to October 2027. Additionally, Altice International has raised €0.4 billion (equivalent) of new Term Loans, following excess demand.

As a result of this transaction, the average maturity for the Altice International debt capital structure increases to 5.5 years, from 5.0 years previously, with no major term loan maturities before 2027. This leverage-neutral transaction is in line with Altice International’s liability management efforts to optimize its capital structure.

The new Term Loans, due October 2027, consist of i) a \$1.6 billion Term Loan priced at 5.00% over SOFR with an OID of 98 and; (ii) a €0.4 billion Term Loan priced at 5.00% over EURIBOR with an OID of 98.

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