



September 19, 2021

## **ALTICE INTERNATIONAL**

### **Senior Secured Notes Tap Priced**

Altice International S.à r.l. (“Altice International”) announces today that Altice Financing S.A. has entered into a purchase agreement with certain investors pursuant to which it will issue €211 million (equivalent) of euro and dollar denominated senior secured notes in a private transaction by tapping the existing senior secured notes maturing in August 2029. The closing of the transaction is subject to customary conditions.

The proceeds from this transaction will be used to purchase certain minority interest in Teads.

Goldman Sachs International acted as Exclusive Placement Agent and Sole Bookrunner for the transaction.

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## **About Altice International**

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