



February 26, 2024

## **ALTICE INTERNATIONAL Senior Secured Notes Priced**

Altice International S.à r.l. announces today that Altice Financing S.A. has entered into a purchase agreement with certain investors pursuant to which it will issue \$375 million aggregate principal amount of senior secured notes due 2027 in a private placement transaction. The new Senior Secured Notes, maturing in July 2027, priced with a yield of 10%. The closing of the transaction is subject to customary conditions. The proceeds from this transaction will be used to repay drawn RCF amounts and increase cash on balance sheet.

BNP Paribas and Crédit Agricole Corporate & Investment Bank acted as Joint Bookrunners and Placement Agents for the transaction.

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