



Altice subsidiary, Numericable enters into exclusive negotiations with OMEA Telecom for the purchase of Virgin Mobile

May 16, 2014 –Altice SA (Euronext: ATC) announces that following the sale process for the French mobile group, Virgin Mobile, shareholders of the holding company, Omer Telecom Limited, have received a takeover offer from Altice’s subsidiary, Numericable Group, for an enterprise value of € 325 million.

The parties have entered into exclusive negotiations, in order to start the consultation of the employee representative bodies concerned and to finalize the acquisition agreements. The transaction is also subject to approval by the French Competition Authority.

Vivendi will contribute €200 million to finance this acquisition, which will enhance the value of its stake in Numericable after the merger with SFR.



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This press release does not contain or constitute an offer of Numericable Group's or Altice's shares for sale or an invitation or inducement to invest in Numericable Group's or Altice's shares in France, the United States of America or any other jurisdiction.

About Altice

We are a multinational cable and telecommunications company with presence in three regions-Western Europe (comprising France, Belgium, Luxembourg, Portugal and Switzerland), Israel and the Overseas Territories (currently comprising the French Caribbean and the Indian Ocean regions and the Dominican Republic). We provide cable based services (high quality pay television, fast broadband Internet and fixed line telephony) and, in certain countries, mobile telephony services to residential and corporate customers.

Altice (ATC) is listed on NYSE Euronext Amsterdam, ISIN LU1014539529.