

06.02.2014 08:00:00 CET

## Altice acquires an additional 10% stake in Numericable

### FOR IMMEDIATE RELEASE

February 6, 2014

#### ALTICE S.A.

#### Altice acquires an additional 10% stake in Numericable

Altice S.A. (Euronext: ATC) today announces that its wholly-owned subsidiary, Altice Six S.A. ("Altice Six"), has completed the acquisition of 12.4 million additional shares in Numericable Group (Euronext: NUM), representing 10% of Numericable's outstanding shares from certain funds affiliated with Cinven Ltd. ("Cinven") and an entity affiliated with Carlyle Group ("Carlyle") pursuant to a previously announced agreement (the "Acquisition"). The total consideration for the Acquisition was approximately €317 million in cash, representing €25.58 per share (excluding an earn out, if any, payable depending on the fluctuation of the price of Numericable's shares until May 8, 2014).

As a result of the Acquisition, Altice Six holds 40% of shares in Numericable (including shares of Numericable subject to call options granted to Altice Six by certain existing shareholders) and has the majority of votes in the board of directors of Numericable.

#### Enquiries:

**Altice S.A.**  
**Investor Relations**  
Richard Williams  
*Investor Relations Director*

Tel: +44 (0)7946 348939  
[Richard.Williams@Altice.net](mailto:Richard.Williams@Altice.net)

Media Tel: +44 (0)20 7404 5959

**Brunswick** Tel: +33 1 53 96 83 83

#### About Altice

We are a multinational cable and telecommunications company with presence in three regions-Western Europe (comprising France, Belgium, Luxembourg, Portugal and Switzerland), Israel and the French Overseas Territories (currently comprising the French Caribbean and the Indian Ocean regions). We provide cable based services (high quality pay television, fast broadband Internet and fixed line telephony) and, in certain countries, mobile telephony services to residential and corporate customers.

International expansion through price-disciplined acquisitions is the cornerstone of our growth strategy. In addition to having consummated 9 such transactions over the past five years, pursuant to the Acquisition we will acquire control over the Numericable Group through which we conduct our operations in France. We have also recently entered into agreements to acquire Tricom and Orange Dominicana in the Dominican. Each of these transactions is subject to regulatory approval and is expected to be completed in the first quarter of 2014.