



Altice and Numericable-SFR acquire Vivendi's 20% stake in Numericable-SFR

6 May 2015 – Altice and Numericable-SFR announced that they have, together, acquired today Vivendi's 20% stake in Numericable-SFR, for a price of €40 per share.

The Board of Directors of Numericable-SFR has decided that the entirety of the 10% stake of shares being repurchased by Numericable-SFR is to be cancelled.

The remaining 10% stake in Numericable-SFR held by Vivendi has been acquired by an entity wholly-owned, indirectly, by Altice.

As a result of this transaction, the shareholders' agreement and the call option agreements entered into between Altice and Vivendi in connection with the SFR acquisition have been terminated.

Altice now holds, directly and indirectly, approximately 70.4% of the share capital and voting rights of Numericable-SFR (*i.e.* 78% excluding treasury shares held by Numericable-SFR).

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About Altice

Founded by telecom entrepreneur, Patrick Drahi, Altice is a multinational cable and telecommunications company. Altice conducts its activities (i) in France through the Numericable Group, which completed its acquisition of SFR from Vivendi S.A. in November 2014 resulting in the combination of the sole major cable operator in France with France's leading integrated fixed and mobile network operator ("Altice France Group") and (ii) in Western Europe (comprising Belgium, Luxembourg, Portugal and Switzerland), Israel, and the Overseas Territories (comprising the Dominican Republic and certain French Overseas Territories in the Caribbean and the Indian Ocean regions) through Altice International S.à r.l. ("Altice International"). Altice provides cable and fiber-based services (high quality pay television, broadband internet and fixed line telephony) and mobile telephony services to residential and corporate customers.

Altice shares (ATC) are listed on NYSE Euronext Amsterdam, ISIN LU1014539529.

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