



Altice Europe N.V. Consolidated Q3 2020E consensus estimates (pro forma, IFRS).

Figures shown in EUR millions

Revenue	Q3 19A	Q3 20E	20E / 19A
France - Telecom	2,559	2,609	2.0%
France - Media	80	74	(7.8%)
Total Altice France	2,639	2,683	1.7%
Portugal	536	526	(1.9%)
Israel	246	245	(0.3%)
Dominican Republic	140	119	(14.9%)
Teads	114	114	0.1%
Others	0	(0)	-
Total Altice International	1,036	1,004	(3.1%)
Total Altice TV	58	59	-
Corporate and Other	-	1	-
Eliminations	(74)	(73)	-
Total Altice Europe Consolidated	3,658	3,674	0.4%
Total ex-Altice TV	3,600	3,615	0.4%

Capex (accrued)	Q3 19A	Q3 20E	20E / 19A
France - Telecom	514	541	5.4%
France - Media	15	29	-
Total Altice France	529	570	7.8%
Portugal	99	102	2.5%
Israel	62	61	(1.9%)
Dominican Republic	33	26	(21.8%)
Teads	2	2	-
Others	-	0	-
Total Altice International	196	190	(3.1%)
Total Altice TV	-	3	-
Corporate and Other	-	0	-
Eliminations	(2)	(2)	-
Total Altice Europe Consolidated	722	762	5.4%
Total ex-Altice TV	722	759	5.0%

Adjusted EBITDA	Q3 19A	Q3 20E	20E / 19A
France - Telecom	1,039	1,072	3.2%
France - Media	15	5	-
Total Altice France	1,054	1,078	2.2%
Portugal	216	210	(2.8%)
Israel	93	93	(0.4%)
Dominican Republic	71	59	(16.1%)
Teads	17	24	41.4%
Others	(0)	0	-
Total Altice International	396	385	(2.8%)
Total Altice TV	(31)	(19)	-
Corporate and Other	(7)	(7)	-
Eliminations	(3)	(2)	-
Total Altice Europe Consolidated	1,409	1,434	1.7%
Total ex-Altice TV	1,441	1,453	0.9%

Adjusted EBITDA - Capex (accrued)	Q3 19A	Q3 20E	20E / 19A
France - Telecom	525	531	1.1%
France - Media	0	(23)	-
Total Altice France	525	508	(3.3%)
Portugal	117	108	(7.3%)
Israel	31	32	2.5%
Dominican Republic	38	34	(11.3%)
Teads	15	22	48.8%
Others	(0)	0	-
Total Altice International	200	195	(2.4%)
Total Altice TV	(31)	(22)	-
Corporate and Other	(7)	(8)	-
Eliminations	(0)	(1)	-
Total Altice Europe Consolidated	687	672	(2.1%)
Total ex-Altice TV	719	695	(3.3%)

Notes:

Sell-side analyst estimates are based on the average of forecasts from 14 Altice Europe N.V. analysts (as of November 06, 2020)