



**ALTICE EUROPE N.V.**  
*with corporate seat in Amsterdam*  
Oostdam 1  
3441 EM Woerden  
The Netherlands  
Trade Register Number 63329743  
(the "**Company**")

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## **ANNUAL GENERAL MEETING**

**to be held virtually on 26 June 2020 at 11:00 hours (Amsterdam time)**

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## **NOTICE TO SHAREHOLDERS**

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### **General**

Considering the developments surrounding COVID-19 in the Netherlands and the emergency law regarding amongst others annual general meetings, the Company's board of directors (the "**Board**") has decided to hold this year's Annual General Meeting ("**AGM**") virtually.

Shareholders of the Company are invited to follow the AGM to be held virtually<sup>1</sup> on Friday 26 June 2020 at 11:00 hours (Amsterdam time). This notice sets forth the registration and voting procedures for the AGM.

### **Documentation**

The agenda for the AGM, the explanatory notes and accompanying documents<sup>2</sup> are available for inspection at the offices of the Company, and will be distributed free of charge on request. The information is also available on the Company's website: [www.altice.net](http://www.altice.net) under "Investors – Shareholder meetings" and can be requested from ING Bank N.V., Foppingadreef 7, 1102 BD Amsterdam, the Netherlands, telephone +31 20 576 2716, email [iss.pas@ing.com](mailto:iss.pas@ing.com) ("**ING**").

### **Record date**

Only holders of shares in the share capital of the Company on Friday 29 May 2020, after processing all settlements of that day ("**Record Date**"), and who are registered as such in (i) the records that are kept by the banks and agents that are defined as intermediaries pursuant to the Securities Giro Transfer Act (*Wet giraal effectenverkeer*) ("**Intermediaries**") or (ii) the Company's shareholders' register, are entitled to follow the AGM, ask questions in advance and/or vote, provided that such shareholders complied with the registration and notification requirements described in this notice.

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<sup>1</sup> No physical meeting will be held. Shareholders will not be in a position to speak live at the AGM.

<sup>2</sup> Please note that the Company's 2019 Annual Report was updated and published on its website on 7 April 2020. In this new version of the 2019 Annual Report, a typographical mistake with respect to the total capital gain recorded as reflected in section 2.4.1 "*Significant events affecting historical results - Closing of the sale of an equity stake in SFR FTTH*" (page 57) has been corrected.



### **Registration**

Shareholders who wish to follow the AGM virtually and/or exercise their voting rights must register themselves. Registration requests may be submitted from Saturday 30 May 2020 until and including Friday 19 June 2020, 17:00 hours (Amsterdam time). Shareholders may register via the specifically for this purpose established ING E-voting platform (the "**EVO platform**") at <https://ing.evo-platform.com/altice> or through the Intermediary with whom their shares are registered.

The Intermediaries must issue an electronic statement to ING no later than Friday 19 June 2020, 17:00 hours (Amsterdam time), quoting the number of shares that the shareholder holds as of the Record Date and for which number of shares registration is requested. At the moment of registration, the Intermediaries are requested to state the complete address details and email address of the relevant shareholder, to enable proper verification of share ownership as at the Record Date.

### **Audio cast and admission**

Shareholders who have registered to follow the AGM virtually in accordance with the registration procedure outlined above will be enabled to follow the AGM via audio cast. Once the shareholder has registered to follow the AGM, the shareholder will receive a confirmation of registration from ING via the Intermediary, by email or by regular mail. Ultimately at 11:00 hours (Amsterdam time) on Tuesday 23 June 2020, such shareholder will receive the dial-in details for the audio cast through email, on the email address specified for this purpose at the moment of registration.

### **Questions**

Shareholders who have registered themselves in accordance with the registration procedure outlined above will be entitled to submit questions regarding the agenda items in advance of the AGM, and ultimately until 11:00 hours (Amsterdam time) on Tuesday 23 June 2020, by sending an email to [AGM@altice.net](mailto:AGM@altice.net). These questions will be answered thematically during the AGM.

Shareholders who have submitted questions in advance of the AGM in accordance with the procedure described above will be enabled to ask follow-up questions during the AGM, by sending an email to [AGM@altice.net](mailto:AGM@altice.net).

### **Voting**

Shareholders who have registered themselves in accordance with the registration procedure outlined above can only exercise their voting rights prior to the AGM by granting a proxy via the EVO platform to (i) each of Ms. N. Marty, General Counsel and Company Secretary, and Mr. M. Corbin, CFO, acting individually, or (ii) Mr. René Clumpkens or any other civil law notary at Zuidbroek B.V. (the "**Notary**"), independent third party, to vote on those shareholders' behalf.

Shareholders can submit their voting instructions via the EVO platform at <https://ing.evo-platform.com/altice> from Saturday 30 May 2020 until and including Friday 19 June 2020, 17:00 hours (Amsterdam time).

Shareholders who are unable to submit voting instructions online are kindly requested to follow the instructions and use the voting instrument provided by the bank, financial institution, account holder or other financial intermediary that holds the shares on his/her behalf.



### **Extra information for the holders of shares registered in the shareholders' register**

Shareholders who are registered in the shareholders' register and who wish to follow the AGM virtually and/or exercise their voting rights must notify the Company by submitting their name, email address and number of registered shares through the Company's email address [compliance@altice.net](mailto:compliance@altice.net) no later than on Friday 19 June 2020, 17:00 hours (Amsterdam time). The shareholders who have registered will receive a confirmation of registration from the Company.

Holders of registered shares who have registered themselves in accordance with the above registration procedure and who have indicated that they would like to follow the AGM virtually, will receive the dial-in details of the audio cast ultimately at 11:00 hours (Amsterdam time) on Tuesday 23 June 2020 through email, on the email address specified for this purpose at the moment of registration.

Holders of registered shares who have registered themselves in accordance with the above registration procedure can only exercise their voting rights prior to the AGM by granting a written proxy to vote on the shareholders' behalf to (i) each of Ms. N. Marty, General Counsel and Company Secretary, and Mr. M Corbin, CFO, acting individually, or (ii) the Notary, independent third party. The proxy can be granted with or without voting instructions. In case a proxy is granted without voting instructions, it shall be deemed to include a voting instruction in favor of all proposals made by the Board, and against any other proposal.

Proxy forms are available free of charge at the offices of the Company or at [www.altice.net](http://www.altice.net) under "Investors – Shareholder meetings". To be counted, a duly completed and executed proxy must have been received (i) by the Company at its registered office or electronically in pdf-form to: [compliance@altice.net](mailto:compliance@altice.net) with the original to follow by regular mail or (ii) if granted to the independent third party, Mr. René Clumpkens at Zuidbroek B.V., Koningslaan 35, 1075 AB Amsterdam, the Netherlands or, if sent electronically in pdf-form to: [rene.clumpkens@zuidbroek.com](mailto:rene.clumpkens@zuidbroek.com) with the original to follow by regular mail, in each case no later than on Friday 19 June 2020, 17:00 hours (Amsterdam time).

Holders of registered shares who have registered themselves in accordance with the above registration procedure will be entitled to submit questions regarding the agenda items in advance of the AGM and enabled to ask follow-up questions during the AGM as outlined above under "Questions".

### **Voting rights**

Each common share A and each preference share B outstanding on the Record Date are entitled to one (1) vote. Each common share B outstanding on the Record Date is entitled to twenty-five (25) votes. Each preference share A outstanding on the Record Date is entitled to four (4) votes.

As at the date of this notice, the Company has issued (i) 1,038,479,900 common shares A, constituting 1,038,479,900 voting rights, (ii) 196,243,126 common shares B, constituting 4,906,078,150 voting rights and (iii) 1,855,664 preference shares B, constituting 1,855,664 voting rights. No voting rights may be exercised for shares held by the Company or a subsidiary of the Company. If the number of issued shares or voting rights have changed as at the Record Date, updated numbers will be published on the Company's website.

### **Further information**

For further information, please contact: Altice Europe N.V., General Counsel and Company Secretary, email: [compliance@altice.net](mailto:compliance@altice.net).

Amsterdam, the Netherlands, 14 May 2020

Altice Europe N.V.  
The Board