

October 9, 2017

IMPLEMENTATION OF THE SQUEEZE-OUT OF THE SFR GROUP SHARES

Pursuant to the AMF notice of timetable of the offer dated September 20, 2017 (D&I No. 217C2185), the squeeze-out of the SFR Group shares not held by the Altice group at the outcome of the buyout offer has occurred today. The SFR Group shares have therefore been delisted from Euronext Paris.

The squeeze-out has been implemented at the price of the buyout offer, i.e. a cash payment of 34.50 euros per SFR Group share, net of all costs.

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The amounts due to the holders of the SFR Group shares which have been transferred to the Altice group pursuant to the squeeze-out have been wired by the Altice group on a blocked account opened for this purpose with BNP Paribas Securities Services (9, rue du Débarcadère, 93500 Pantin, France), acting as centralization agent, from which the account-holding financial intermediaries must request the payments corresponding to the SFR Group shares held by their clients.

Funds will be retained by BNP Paribas Securities Services for a period of ten years from the date of implementation of the squeeze-out and will then be transferred to the French Caisse des Dépôts et Consignations at the end of this period. Such funds will remain available to the legal beneficiaries subject to the thirty-year limitation period after which they will be transferred to the French State.

About Altice

Founded in 2001 by entrepreneur Patrick Drahi, Altice is a convergent global leader in telecoms, content, media, entertainment and advertising. Altice delivers innovative, customer-centric products and solutions that connect and unlock the limitless potential of its over 50 million customers over fiber networks and mobile broadband. The company enables millions of people to live out their passions by providing original content, high-quality and compelling TV shows, and international, national and local news channels. Altice delivers live broadcast premium sports events and enables millions of customers to enjoy the most well-known media and entertainment. Altice innovates with technology in its Altice Labs across the world. Altice links leading brands to audiences through premium advertising solutions. Altice is also a global provider of enterprise digital solutions to millions of business customers. Altice is present in 10 territories from New York to Paris, from Tel Aviv to Lisbon, from Santo Domingo to Geneva, from Amsterdam to Dallas. Altice (ATC & ATCB) is listed on Euronext Amsterdam.