

CONVERSION NOTICE



ALTICE N.V.

Reference is made to the conversion of shares as described in article 14 of the articles of association of Altice N.V. (**Articles**). Capitalised terms used, but not defined herein, have the meaning ascribed to them in the Articles.

Conversion

Pursuant to article 14 of the Articles a holder of Common Shares B may at all times provide the Board with a written notice requesting to convert one or more of his Common Shares B into Common Shares A in the ratio of twenty-five (25) Common Shares A for one (1) Common Share B. Simultaneously with the conversion of each Common Share B of a holder into twenty-five (25) Common Shares A referred to above, Altice N.V. shall repurchase from that holder twenty-four (24) of the converted Common Shares A for no consideration (*om niet*).

Request

The undersigned

Name:	
Address:	
Postal code/city:	
Email:	
Telephone No.:	
Custodian (name of the bank where you hold your securities):	
Contact person and Telephone No.:	
Account number (with Custodian):	

hereby requests the Board to convert:

_____ Common Shares B

into Common Shares A in the ratio of 1 to 25 (**Conversion**).

The undersigned warrants to Altice N.V. that:

- (a) the undersigned has a complete and unencumbered right to the Common Shares B;
- (b) the relevant Common Shares B are not subject to rights of third parties or obligations to transfer to third parties or claims based on contracts of any nature.

Power of attorney

The undersigned hereby irrevocably and unconditionally appoints each member of the Board (**Attorney**) as its attorney (*gevolmachtigde*), with full power of substitution, for the purposes of:

effectuating on behalf of the undersigned, simultaneously with the Conversion, the transfer for no consideration to Altice N.V. for each Common Share B to be converted pursuant to this notice twenty-four (24) out of every twenty-five (25) Common Shares A that will be created pursuant to the Conversion, to execute all relevant deeds, agreements and other documents in connection therewith and to do all such acts and things as may be necessary or useful in the sole opinion of any Attorney in connection with the transfer of such Common Shares A to Altice N.V. (**Power of Attorney**).

The Attorney is authorised to use this Power of Attorney, even when he represents one or more others, involved in the aforementioned legal act.

This Power of Attorney is governed by Dutch law.

Completion

The Conversion will be completed within 2 business days after receipt of this notice by ING Bank N.V. on behalf of the Board and receipt of the Common Share(s) B from your Custodian.

Instructions submission notice

A holder of Common Shares B may at all times request to convert one or more of its Common Shares B by sending this notice to ING Bank N.V., email iss.pas@ing.nl, who will receive this notice on behalf of the Board.

Simultaneously with sending this notice to ING Bank N.V., the undersigned shall:

- inform its Custodian by sending a copy of this notice, or in accordance with the instructions of the Custodian; and
- instruct your Custodian to deliver the number of Common Shares B, you requested to convert, to ING Bank N.V. EGSP 29710 NDC106 acc. 2024705007.

This instruction form was executed in _____ on _____.

Name:

Title: